



Invision successfully exited its investment in Virtual Radiologic with 4.3x

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In early 2005, Invision invested together with Generation Partners in Virtual Radiologic (NASDAQ: VRAD) to support the growth of the company. Virtual Radiologic is a fast expanding tele-radiology provider in the United States, providing various hospitals with preliminary and final readings of radiology studies. Between 2004 and 2006 the company grew from USD 12.9 m to USD 54.1 m in revenue. In November 2007, Virtual Radiologic went public and completed an IPO at the NASDAQ.

Virtual Radiologic also displayed strong growth after its IPO. For 2009, the company reported sales of USD 120.7 m and adjusted EBITDA of USD 27.6 m. At the time of investment in 2005, Virtual Radiologic had 35 radiologists and 185 customers under contract. Today, more than 140 radiologists serve 1'200 facilities (21% of U.S. hospitals), reading 2.7 million studies / pictures annually. During the holding period of Invision III, Virtual Radiologic grew revenues almost by a factor of 10x.

Invision now fully exited the shareholding in Virtual Radiologic and achieved an USD investment multiple of 4.3x, corresponding to an IRR of 42.3%.

About Invision:

Invision is a leading Swiss Private Equity house investing in innovative growth companies and is a strong partner for entrepreneurial driven succession situations. Our philosophy is to actively create value in the Invision portfolio companies by matching the experience of the team gathered in numerous transactions as well as the broad network of contacts with the unique capabilities of the portfolio firm's management. Invision has an outstanding track record of more than 13 years of experience in financing, developing and actively supporting over 60 companies. For additional information please visit www.invision.ch.

For further information:

Invision Private Equity AG
Martin Staub, Partner
Grafenastrasse 7
CH - 6304 Zug, Switzerland
Phone: +41 41 729 01 01
Email: staub@invision.ch
www.invision.ch